

Site Number: \_\_\_\_\_ Screening ID: \_\_\_\_\_ - \_\_\_\_\_

Participant Letters: \_\_\_\_\_

Complete this form at Baseline and for all regularly scheduled follow-up visits.

**A. VISIT INFORMATION**

1. Visit Date:

\_\_\_\_ / \_\_\_\_ / \_\_\_\_  
DAY MONTH YEAR

2. For which visit is this form being completed? (check one)

- |                                     |                                      |                                      |                                      |
|-------------------------------------|--------------------------------------|--------------------------------------|--------------------------------------|
| <input type="checkbox"/> 0 Baseline | <input type="checkbox"/> 8 Visit 8   | <input type="checkbox"/> 16 Visit 16 | <input type="checkbox"/> 24 Visit 24 |
| <input type="checkbox"/> 1 Visit 1  | <input type="checkbox"/> 9 Visit 9   | <input type="checkbox"/> 17 Visit 17 | <input type="checkbox"/> 25 Visit 25 |
| <input type="checkbox"/> 2 Visit 2  | <input type="checkbox"/> 10 Visit 10 | <input type="checkbox"/> 18 Visit 18 | <input type="checkbox"/> 26 Visit 26 |
| <input type="checkbox"/> 3 Visit 3  | <input type="checkbox"/> 11 Visit 11 | <input type="checkbox"/> 19 Visit 19 | <input type="checkbox"/> 27 Visit 27 |
| <input type="checkbox"/> 4 Visit 4  | <input type="checkbox"/> 12 Visit 12 | <input type="checkbox"/> 20 Visit 20 | <input type="checkbox"/> 28 Visit 28 |
| <input type="checkbox"/> 5 Visit 5  | <input type="checkbox"/> 13 Visit 13 | <input type="checkbox"/> 21 Visit 21 | <input type="checkbox"/> 29 Visit 29 |
| <input type="checkbox"/> 6 Visit 6  | <input type="checkbox"/> 14 Visit 14 | <input type="checkbox"/> 22 Visit 22 | <input type="checkbox"/> 30 Visit 30 |
| <input type="checkbox"/> 7 Visit 7  | <input type="checkbox"/> 15 Visit 15 | <input type="checkbox"/> 23 Visit 23 | <input type="checkbox"/> 31 Visit 31 |

3. Did visit occur at a site other than the primary study site?

Y N

If YES,

a. Record Site Number for reimbursement:

\_\_\_\_\_

**NOTE:** Site Number **must** correspond to a TrialNet Clinical Center, Affiliate, or Participating Physician

**B. VACCINATIONS**

1. Since the last scheduled visit, have you had any vaccinations other than those administered as part of the study?

Y N

If YES,

a. Specify:

\_\_\_\_\_

**C. PREGNANCY MONITORING**

1. If FEMALE, does the participant have reproductive or childbearing potential?

Y N

If YES, continue (otherwise, proceed to **Section D**)

a. Do you currently use a form of birth control? (Females of reproductive age are expected to use a form of birth control, or practice abstinence)

Y N

b. Do you plan on becoming pregnant before the study end?

Y N

c. Are you currently taking birth control medication?

Y N

d. Was a urine pregnancy test completed at this visit?

Y N

If YES,

1) Was the test result positive?

Y N

If the pregnancy test result was positive, complete a Pregnancy Confirmation Form (CTL14). The Coordinating Center must be notified within 24 hours of clinic notification of an active pregnancy in a study participant.

**D. ADVERSE EVENT ASSESSMENT**

1. During the interval since the last scheduled clinic visit, have you had any symptoms, injuries, infections, illnesses or side effects, or worsening of pre-existing conditions?

Y N

If YES, complete an Adverse Event Report Form (CTL13) if  $\geq$  Grade 2 severity.

If the adverse event is Grade 1 record on source document.

On all questions write "?" if the desired information is currently unavailable, but is being checked and will be known in future updates. Write "\*" if the desired information is permanently unavailable (i.e. will not be known in any future updates).

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**E. PHYSICAL EXAM**

1 Collect the following physical assessments:

a. Weight: \_\_\_\_\_ kg or \_\_\_\_\_ lbs

b. Height: \_\_\_\_\_ cm or \_\_\_\_\_ in

c. Seated blood pressure:

*Note: Have the participant rest for 5 minutes before assessment.*

\_\_\_\_\_ mmHg / \_\_\_\_\_ mmHg  
Systolic Diastolic

2. Were there any abnormalities on the physical exam? Y N

If YES,  
a. Specify: \_\_\_\_\_

If YES, complete an Adverse Event Report Form (CTL13) if ≥ Grade 2 severity.  
If the adverse event is Grade 1 record on source document.

**F. SPECIMENS**

Refer to Visit Checklists and Schedule of Assessments to determine which of the specimens below are required at this visit. Then, mark the specimens that were actually obtained.

**Specimen Collected (check all that apply)**

**a. Date Sample Collected (record date below ONLY if different from the visit date above)**

*Chemistries and Autoantibodies*

- 1.  1 CBC with Differential (*analysis done at local lab*)
- 2.  1 Chemistries
- 3.  1 Serum for Autoantibodies
- 4.  1 PK Analysis

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
DAY MONTH YEAR

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
DAY MONTH YEAR

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
DAY MONTH YEAR

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
DAY MONTH YEAR

*Metabolic Testing*

- 5.  1 HbA1c
- 6.  1 4-hour MMTT
- 7.  1 2-hour MMTT

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
DAY MONTH YEAR

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DAY MONTH YEAR

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DAY MONTH YEAR

*Viral Testing*

- 8.  1 EBV PCR (for EBV seronegative only as routine; others for clinical indication only)
- 9.  1 EBV/CMV Viral Serology
- 10.  1 Other Serology

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DAY MONTH YEAR

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DAY MONTH YEAR

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DAY MONTH YEAR

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**F. SPECIMENS (Continued)**

**Specimen Collected** (*check all that apply*)

**a. Date Sample Collected** (*record date below ONLY if different from the visit date above*)

**Immunizations (Serology)**

11.  <sub>1</sub> Tetanus Post-Immunization Serology (Visit 27 only)

\_\_\_\_/\_\_\_\_/\_\_\_\_  
DAY MONTH YEAR

12.  <sub>1</sub> Flu Post-Immunization Serology

\_\_\_\_/\_\_\_\_/\_\_\_\_  
DAY MONTH YEAR

**Mechanistic Testing/Storage\***

13.  <sub>1</sub> Frozen PBMC/Plasma

\_\_\_\_/\_\_\_\_/\_\_\_\_  
DAY MONTH YEAR

14.  <sub>1</sub> RNA

\_\_\_\_/\_\_\_\_/\_\_\_\_  
DAY MONTH YEAR

15.  <sub>1</sub> Flow cytometry

\_\_\_\_/\_\_\_\_/\_\_\_\_  
DAY MONTH YEAR

16.  <sub>1</sub> HLA

\_\_\_\_/\_\_\_\_/\_\_\_\_  
DAY MONTH YEAR

17.  <sub>1</sub> Serum

\_\_\_\_/\_\_\_\_/\_\_\_\_  
DAY MONTH YEAR

**Initials (first, middle, last) of person completing this form:**

\_\_\_\_ \_  
F M L

**Date form completed:**

\_\_\_\_/\_\_\_\_/\_\_\_\_  
DAY MONTH YEAR

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