 L T D

NIDDK

Liver Transplantation Database

INITIAL EVALUATION FORM

CLINICAL & LABORATORY DATA

(Adult and Pediatric)

01/30/1991

COMPLETION LOG

Center Initials

DATE

page line

Data Collector ID

Transfer

SCREENING LOG ID _____ site

	Data Collection	_/
	Data Entry	_/
FORM KEYS	Sysid	
Patient ID	Verification	_/
Date of Evaluation//	Cleaned	_/

INITIAL EVALUATION - CLINICAL

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	AL DATA: To Rema		TD Center 	_=
2. NAME	First	 M.I.	 Last	Father's Surname
3. If MARI	RIED			
N	AME OF SPOUSE			
. PERMA	ANENT ADDRESS			
_ 	itv	State		
	ity 	State		
_ Zi	ity ipcode hone # ()	_	Country	
Zi Pi	ipcode	- -	Country	
Zi Pi 5. Comp l	ipcode hone # () lete for PEDIATRIC	- PATIENTS	Country dian(s) with whom patien	t resides
Zi Pi 5. Comp l Pi	ipcode hone # () lete for PEDIATRIC	PATIENTS rent(s)/guard		t resides Relationship

INITIAL EVALUATION - CLINICAL

		PATIEN	NT ID		
	_	SSN CC	DDE (last 4 digi	ts)	
Instructions: To be comple					
of the patient's medical rec	ords and consultation	with the attending	pnysician at th	ie end of the init	iai workup.
DEMOGRAPHIC DATA	,				
1. Birthdate/_ MM	DD YY				
1.1 Is patient a pedia	tric case (age < 16 yea	rs)? Yes	No		
2. Sex 1. Male_	_ 2. Female				
3. Race/ethnic backgroun	d (check one)				
1. Caucasian 2	2. Black 3. Am. li	ndian/Eskimo	4. Hispanic_	_ 5. Oriental Pa	acific
6. Mideast. Arab	7. Indian Subcont	8. Other	specify (30 ch		
4. Marital status (check or	ne)		specify (30 ci	iai)	
1. Never Married	2. Married/Cohabitating	<u></u>	rated 4. Div	orced	
5. Widowed					
5. Date first seen at trans				, ,	
OR Date of re-evalua	tion if patient was 1st e	evaluated <u>></u> 1 year	ago	_// MM DD	— _{YY}
. When was patient/patient's fa	amily FIRST TOLD pa	tient had liver dis	ease?	/	
. SIGNS, SYMPTOMS AND CO	MDI ICATIONS OF LIV	VED DISEASE		MM YY	
. SIGNS, STWIFTOWS AND CO	EVER	VER DISEASE	IF YES to EVE	:R	DATE
			check whether	-	1st Noted
	Yes No	Unk	PAST CURF	RENT	
Ascites				_	////////
			IE CUDDENTI	V DDECENT	MM YY
		Γ	IF CURRENTL 1.1 TENSE?	Yes_ No_	\neg
		L			
	IF EVER YES	1.2 Currently on	THERAPY?	Yes No_	_
Bone disease					
IF YES					MM YY
2.1 Bone Pain					
2.2 Fractures					
2.3 Rickets				_	
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INITIAL EVALUATION - CLINICAL

				F	PATIEN	NT ID	
2.4 Av	vascular necrosis					IE VEC to EVED	DATE
			EVER			IF YES to EVER check whether	DATE 1st Noted
		Yes	No	Unk		PAST CURRENT	
3. Cholangitis							// MM YY
4. Coagulopath	ny (with bruising)						/_
5. Edema (peri	pheral)						/
6. Encephalopa	athy						/
						IF CURRENTLY PRESENT	
						6.1 Specify STAGE as coded	
						 Lethargy and/or as Confusion and disc Stupor or coma, but Deep coma 	rientation
		IF EV	ER YES	6.2 Curre	ently or	THERAPY? Yes_ No_	_
7. Fatigue							/
8. GI Bleeding							
8.1 Va	ariceal						/
IF	EVER YES						
	8.1.1 No. of varicea	l bleeds:		1. 1-4		2. ≥5]
	8.1.2 Ever endosco	pically doc	umented	? Yes	No		
	8.1.3 Sclerotherapy	given?	Yes_	No			
	IF YES	8.1.3.	1 No. of	sessions: 1	. 1-4 _	_ 2. ≥5	
							•
8.2 O	ther type						/_
9. Jaundice				_			/
10. Pruritis/exc	oriation						/
11. Renal failur	re			_			/
	> 2.0 and/or urine ml/kg/24 hrs)					IF CURRENTLY PRESENT	
output < 10	1111/Kg/24 1113)				Г		
						11.1 Dialysis used? Yes_	No
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			PATIE	NT ID _				
				11.2		Hemodia Peritonea		
	EVER				S to EVER		DAT	
	Yes No	Unk			whether CURRENT		1st No	oted
12. Spontaneous bacterial								,
peritonitis							MM	_/
	IF EVER YES						IVIIVI	• •
	12.1 No. of docu	umente	d episod	des				
IV. COEXISTING CONDITIONS				PAST			CURF	RENT
			Yes	No	Unk	Yes	No	Unk
1. Arthritis								
2. Cardiac disease								_
	IF YES, specify							
	ii 120, specify		(30 ch	ar)		(30 ch	ar)	
3. Cataracts								
4. Diabetes Mellitus (with insulin)								
5. Diabetes Mellitus (no insulin)								
6. Gallbladder disease								
7. Hypertension (on therapy)								
8. Inflammatory bowel disease								
9. Malabsorption and/or Steatorrhe	ea							
10. Malignancy (excluding liver as	orimary source)							
	IF YES, specify	Γ						
	ii 120, opoony		(30 ch	ar)		(30 ch	ar)	
11. Pancreatic disease								
	IF YES, specify	Γ						
	= ,	L	(30 ch	ar)		(30 ch	ar)	
12. Peptic ulcer disease								
13. Psychiatric condition								

INITIAL EVALUATION - CLINICAL

	PATIENT ID	-
IF YES, specify		
	(30 char)	(30 char)

INITIAL EVALUATION - CLINICAL

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		PAS	PAST		1T
		Yes N	lo Unk	Yes No	Unk
14. Pulmonary disease					
	IF YES, specify				
		(30 char)		(30 char)	
15. Renal disease					_
	IF YES, specify				
		(30 char)		(30 char)	
16. Renal lithiasis					
17. Seizures					
18. Other neurologic disease					
	IF YES, specify				
	11 120, Speeling	(30 char)		(30 char)	
19. Thyroid disease					
,	IE \/E0 ''				
	IF YES, specify	(30 char)		(30 char)	
20. Duodenitis/Esophagitis/Gast	ritis				
21. Psoriasis					
22. Raynaud's disease					
23. Scleroderma/CREST syndro	ome				
24. Other diseases					
	IF YES, specify				
		(30 char)		(30 char)	
25. Other diseases					
	IF YES, specify				
	, , ,	(30 char)		(30 char)	
26. Other diseases					
	IF YES, specify				
		(30 char)		(30 char)	
27. Other diseases					
	IF YES, specify				
	<u>Lo</u> , opoony				

INITIAL EVALUATION - CLINICAL

PATIENT ID	
(30 char)	(30 char)

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			PAST		CU	RRENT	
V. SIGNIFICANT INFECTIONS (clinic	ally documented)	Yes	No	Unk	Yes	No	Unk
1. Oral herpes (cold sores)							
2. Genital herpes							
3. Shingles							
4. Mononucleosis							
5. CMV					 		
6. Candida (systemic)							
7. Other fungal infection (blastomy coccidioidomycosis, histop					 		
8. Tuberculosis							
9. Clinical hepatitis A							
10. Clinical hepatitis B					 		
11. Clinical hepatitis B + Delta					 		
12. Clinical hepatitis C					 		
13. Clinical hepatitis, type unknown							
14. Pneumonia							
15. Urinary tract infections							
16. Septicemia							
17. Other					 		
	IF YES, specify	(30 ch	ar)		(30 char	·)	
18. Other					 		
	IF YES, specify	(30 ch	ar)		(30 char	·)	
19. Other					 		
	IF YES, specify	(30 ch	ar)		(30 char)	
20. Other					 		
	IF YES, specify	(30 ch	ar)		(30 char)	

INITIAL EVALUATION - CLINICAL

			PATIEN [*]	T ID
		_		
VI. IMMUNIZATIONS				
1. Was Hepatitis I	3 vaccine ever administered?	Yes	No	Unk
IF YES	1.1 No. doses 1.2 Year of most recent	-		
2. Was pneumova	ax ever administered?	Yes	No	Unk
IF YES	2.1 Date///////			
*3. IMMUNIZATION	S FOR PEDIATRIC PATIENTS O	NLY		
3.1 Are immu	nizations current to date? Yes	No	Unk	
IF NO), check the immunizations that are	not up to	date	
	3.1.1 Diphtheria		3.1.5	Measles
	3.1.2 Pertussis		3.1.6	Mumps
	3.1.3 Tetanus		3.1.7	Rubella

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	PATIENT ID
VII. HISTORY OF EXPOSURES (medically documented)	
1. POTENTIAL HEPATOTOXIC DRUG EXPOSURE	Yes No Unk
IF YES, check if ever used	
1.1 Acetaminophen (greater than recommended of	dose)
1.2 Androgens	
1.3 Antabuse (disulfiram)	
1.4 Dilantin	
1.5 Estrogens	
1.6 Isoniazide (INH)	
1.7 Methotrexate	
1.8 Methyldopa	
1.9 Nitrofurantoin	
1.10 Oral contraceptives	
1.11 Phenothiazines (Thorazine)	
1.12 Phenylbutazone	
1.13 Sulfas	
1.14 Tegretol	
1.15 Valproic Acid	
1.16 Other	<u>_</u> _
1.17 Other	<u>_</u> _
1.18 Other	<u>_</u> _
1.19 Other	<u>_</u> _
specify (30 char)	
TOXIN EXPOSURE Yes_ No_ Unk_	
IF YES, check all that apply	
2.1 Pesticides	
2.2 Industrial solvents	
2.3 Mushroom toxins	
2.4 Other	
2.5 Other	
2.6 Other	
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	PATIENT ID
2.7 Other	
specify (30 char)	

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		PATIENT ID
	NKING AND SMOKING HIS	
	IF YES	
	3.1.1 Currently drink?	Yes No Unk
	IF YES	3.1.1.1 Number of drinks during a typical week
	IF NO	3.1.1.2 When did patient stop drinking?/
		3.1.1.3 Previous number of drinks during a typical week
	1	ears did the patient drink?
	3.1.3 Has patient ever	thought or been told that he/she may have a drinking problem?
	Yes	_ No Unk
3.2	IF YES	Yes No Unk ? Yes No Unk
	IF YES	3.2.1.1 Average number of packs per week
	IF NO	3.2.1.2 When did patient stop smoking?/
		3.2.1.3 Previous average number of packs per week
	3.2.2 For how many ye	ears did the patient smoke?
	ILY HISTORY OF LIVER [DISEASE Yes_ No_ Unk_
IF YE	ES, specify	
	Relation to pat	
4	1.4 (30 char)	(30 char)

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	PATIENT ID	

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	GERY Yes No Unk k all that apply	
		Date of most recent
1.1 Percu	staneous/endoscopic procedure	/
	cal biliary drainage	
1.3 Chole		
1.4 Comn	non bile duct repair/resection	/
1.5 Kasai	(portoenterostomy)	/
IF K <i>E</i>	ASAI WAS DONE	MM YY
_	Were there revisions? Yes_	No
	_	
	IF YES No. of revisions: 1. O	ne 2. > One
L		
EPATIC RES	ECTION Yes_ No_ Unk_	
EPATIC RES	ECTION Yes_ No_ Unk_	
IF YES		4. Tumor: malignant
IF YES	ECTION Yes No Unk eason (check one) 1. Biliary disease 2. Infection	4. Tumor: malignant n 5. Tumor: benign
IF YES	eason (check one) 1. Biliary disease	n 5. Tumor: benign
IF YES	eason (check one) 1. Biliary disease 2. Infectior 3. Trauma	n 5. Tumor: benign
	ECTION Yes_ No_ Unk_	

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		Date of most rece
4.1 Portocaval		/
4.2 Splenorenal ce	nteral	/
4.3 Splenorenal dis	stal (Warren)	/
4.4 Mesocaval		
4.5 Other		
4.6 Other		
4.7 Other		
4.8 Other		
specif	y (30 char)	MM YY
5.1 Date of most recei	MM YY	
IF YES5.1 Date of most received5.2 Were there throm!	nt/	es No Unk
IF YES5.1 Date of most received5.2 Were there thromb	nt/_ MM YY potic complications? Y	es No Unk
5.1 Date of most received. 5.2 Were there thrombound 5.3 Was shunt remove.	nt/ MM YY potic complications? Y ed? Yes No 5.3.1 Is it patent? 5.3.2 Date removed	es No Unk Unk

INITIAL EVALUATION - CLINICAL

PATIENT ID

INITIAL EVALUATION - CLINICAL

PATIENT	ID	_
1 /\	יוו	

	Yes	No	Unk				
_	IF YES, check	all that ap	oply				
						Date of most	recent
	7.1 Ulcer					/_	
	7.2 Esopha	ageal tran	section			/_	
	7.3 Colecto	omy				/_	
	7.4 Small b	owel rese	ections			/_	
	7.5 Pancre	as surger	У			/_	
	7.6 Append	dectomy				/_	
	7.7 OB/GY	'N			_	/	
	7.8 Other					/_	
L						MM	YY
IF YES	Y OF BLOOD TR S	RANSFUS	SIONS	Yes No Past 3 mos.	4-6	7-12 mos.	More than 12 mos.
IF YES			SIONS			7-12 mos.	More than 12 mos.
Numb	S	episodes	GIONS	Past	4-6 mos. 		
Numb	S per of transfusion	episodes	ins x 2.54	Past 3 mos.	4-6 mos. 	mos.	
Numb	per of transfusion L EXAMINATION cm	episodes		Past 3 mos.	4-6 mos. 	mos.	
Numb PHYSICAI 1. Height 2. Weight	per of transfusion L EXAMINATION cm	episodes	ins x 2.54	Past 3 mos.	4-6 mos. 	mos.	
Numb PHYSICAI 1. Height 2. Weight 3. Nutrition	Der of transfusion L EXAMINATION cm kg	episodes I i one)	ins x 2.54	Past 3 mos.	4-6 mos. 	mos.	
Numb PHYSICAI 1. Height 2. Weight 3. Nutrition 1. I	Der of transfusion L EXAMINATION cm kg nal status (check	episodes I one) urished)	ins x 2.54	Past 3 mos.	4-6 mos. 	mos.	
Numb PHYSICAI 1. Height 2. Weight 3. Nutrition 1. I 2. I	Der of transfusion L EXAMINATION cm kg nal status (check Excellent (well no	episodes I one) urished) ate depleti	ins x 2.54	Past 3 mos.	4-6 mos. 	mos.	
Numb PHYSICAI 1. Height 2. Weight 3. Nutrition 1. II2. I	Der of transfusion L EXAMINATION cm kg nal status (check Excellent (well no Fair (mild/modera	episodes I one) urished) ate depleti	ins x 2.54	Past 3 mos.	4-6 mos. 	mos.	

INITIAL EVALUATION - CLINICAL

				PATIENT ID	
_					
	6. Spleen palpable	Yes	No		

INITIAL EVALUATION - CLINICAL

PATIENT ID
* PHYSICAL EXAMINATION for PEDIATRIC PATIENTS ONLY
7. Estimated dry weight kg lbs) 2.2
7.1 Percentile height for age (NCHS chart) 7.2 Percentile dry weight for age (NCHS chart) 7.3 Last effective date for best weight percentile:// MM DD YY
8. Head circumference (for patients ≤ 3 years of age) cm ins x 2.54
8.1 Percentile for age (NCHS chart)
9. KARNOFSKY SCALE DATE OF ASSESSMENT// (check one)//MM DD YY
1. Normal, no complaints, no evidence of disease. (Does not look or act like he/she has liver disease and, in the case of adults, admittedly feels fine).
2. Able to carry on normal activity, minor signs or symptoms of disease. (Works/attends school/plays normally in spite of slight or intermittent evidence of disease, e.g. fatigue).
3. Normal activity with effort, some signs or symptoms of disease. (Works/attends school/plays normally but chronically does not feel well, e.g. chronic fatigue, chronic pruritus).
4. Cares for self (consistent with age) but unable to carry on normal activity or to do active work/school/play. (Has had to quit usual work duties (in or outside of the home)/can no longer attend school/play is more passive than active at this point).
5. Requires occasional assistance (beyond general age appropriate level) but is able to care for most of own needs. (Experiences periods of time when activities of daily living are not possible for him/her to accomplish (appropriate for age). This is the younger child who usually can walk or sit by self but periodically cannot do this independently).
6. Requires considerable assistance and frequent medical care. (Can, at best, only assist with activities of daily living appropriate for age. This is the infant who now needs considerable help with feedings that formerly had been easy. Also has need of frequent clinic and/or hospital visits for management of signs/symptoms of end-stage disease (ie., recurrent cholangitis, encephalopathy, chronic unrelieved pruritus, ascites that is difficult to manage)).
7. Disabled, requires special care and assistance. (Requires total care of most of his/her needs including specialized needs that might include: hemodialysis, tube feeding, home hyperalimentation, etc.).

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	PATIENT ID	

INITIAL EVALUATION - CLINICAL

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		PATIENT ID
KARN	OFSK	Y SCALE (continued)
	8.	Severely disabled, hospitalization is indicated although death not imminent. (Is not well enough to be managed safely or completely at home any longer).
	9.	Hospitalization necessary, very sick, active support treatment necessary. (Constant medical and/or surgical intervention to keep patient alive such as: FFP infusions/exchange transfusions to control coagulopathy, frequent infections requiring one or more antibiotics, treatment of variceal bleeds, may or may not need ventilator assistance but probably requires O_2).
	10.	Moribund, fatal processes progressing rapidly. (May include the following: multiple infections, hepatic coma, active bleeding, and labile BP requiring vasopressors).
10.	NUME	BER OF DAYS HOSPITALIZED during the past year for liver disease related problems (exclude
		childbirth, etc.)
XI.	CURR	RENT MEDICATION USE Yes No

IF YES, code as specified in Appendix I

CODE	NAME (30 characters)	Check here if <u>Other</u> med.
1		
2		
3		
4		
5		
6		
7		
8		
9		
10 11		
12		
13		
14.		
15		
16		
17		

INITIAL EVALUATION - CLINICAL

	PATIENT ID	
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	rovided in Liver Disease land specify when appr	Diagnoses list on opposite page. List in order - primary, opriate.
Referral diag	nosis (prior to present eva	luation)
	Code	Specification (for #5, 9, 12, 17, 19, 20, 27, 28, 32, 35)
1.1		
1.2		
1.3		specify (30 char)
Owners die en		
Current diagr		tion of present evaluation)
	Code	Specification (for #5, 9, 12, 17, 19, 20, 27, 28, 32, 35)
1.1		
1.1 1.2		

INITIAL EVALUATION - CLINICAL

	PATIENT ID
Thic	page to be completed by Coordinator upon completion of the evaluation of the patient.
XIII.	DATE OF MEDICAL ELIGIBILITY as candidate for liver transplantation determined MM DD YY
	2. STATUS (check one)
	1. Medically acceptable, look for donor
	1.1 Date first activated on list / MM DD YY
	Contributing reasons for transplantation (must be determined by a physician). Check all that apply:
	1.2.1 Bone disease
	1.2.2 Encephalopathy
	1.2.3 Poor quality of life secondary to fatigue
	1.2.4 Pruritis
	1.2.5 Recurrent GI bleeding
	1.2.6 SBP
	1.2.7 Tumor
	1.2.8 Uncontrolled ascites
	1.2.9 Malnutrition/failure to thrive/failed Kasai procedure
	1.2.10 Renal failure
	1.2.11 Coagulopathy
	1.2.12 Recurrent cholangitis/sepsis/abscess
	1.2.13 Other specify (30 char)
	1.3 Specify by code the major reason for transplantation from the above list
	1.4 Code UNOS STATUS as listed on the opposite page
	2. Suitable, but too well 3. Contraindications
	3.1 Check all that apply: 1. Medical 2. Financial 3. Personal
	3.2 Possibly reversible? Yes No
	IF NO reason
	specify (30 char)

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PATIENT ID

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XIV. LABORATORY DATA

INSTRUCTIONS: To be completed by the <u>clinical coordinator</u> at the time of the Initial Evaluation of the patient. Results recorded should be the first set of results obtained at the Center; if not done at Center, values sent by the referring physician may be used. Tests preceded by "**" are one-time tests; results may be obtained from 1) previous medical records; 2) the referring physician; or 3) tests done at the clinical center.

1. HE	MATOLO	GY			Not Done (-2)
	1.1 Hem	noglobin (HGB)		g/dl	
	1.2 Hem	natocrit (HCT)		%	
	1.3 Plate	elet count x 10 ³		cells/mm³	
	1.4 Whit	te blood cells (WBC) x 10 ³		cells/mm ³	
	1.5 Prot	hrombin time (PT)	/ Patient	secs Control	
		ial thromboplastin time PTT)	 Patient	_/secs. Control	
	Did patie	ent receive exchange transfusion	n within 48 h	nours of date of sample? Yes No)
**	1.7 Seru	ım iron	_	ug/dl	
	<u>O</u>	<u>DR</u>			
**	1.8 Seru	um ferritin		ng/ml	
**	1.9 Red	cell typing			_
	1.	.9.1 Blood type (check one)	1	A 2. B 3. AB 4. O _	_
	1.	.9.2 Rh factor (check one)	+_		
2. CL	INICAL CH	HEMISTRY			
	2.1 Alka	aline phosphatase	_	U/L	
	2.2 Tota	al bilirubin		mg/dl	
	2.3 Dire	ct bilirubin		mg/dl	
	2.4 SGC	OT (AST)	_	U/L	
	2.5 SGF	PT (ALT)	_	U/L	
	2.6 Gam	nma GTP	_	U/L	
	2.7 Albu	ımin		g/dl	
	2.8 Alph	na feto-protein		ng/ml	

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	2.9 Bicarbonate	mEq/L	
			Not Done (-2)
	2.10 Blood urea nitrogen	mg/dl	
	2.11 Calcium	mg/dl	
**	2.12 Ceruloplasmin	mg/dl	
	2.13 Chloride	mEq/L	
	2.14 Cholesterol	mg/dl	
	2.15 Creatinine	mg/dl	
	2.16 Glucose	mg/dl	
	2.17 Potassium	mEq/L	
	2.18 Sodium	mEq/L	
	2.19 Total protein	g/dl	
3. UF	RINE STUDIES		
	3.1 Creatinine clearance	ml/min	
	Number of hours		
<u>OR</u>	3.2 GFR (glomerular filtration rate)	ml/min	
1. IMM	UNOLOGY		
	4.1 Antinuclear antibody (ANA)	Pos Neg	
	4.2 Anti-smooth muscle antibody (ASMA)	Pos Neg	
	4.3 Anti-mitochondrial antibody (AMA) Pos		
	4.4 Alpha-1-antitrypsin phenotype	_	
5. GA	ASES - In room air (if possible) 1. Arterial _	2. Venous	
Γ	5.1 FiO ₂		
	5.2 Hemoglobin O ₂ saturation	%	
	5.3 pO ₂	$__$ mm Hg	
	5.4 pCO ₂	mm Hg	
	5.5 pH	·	
	5.6 Base excess/deficit	mEq/L	
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5.7 Active bicarbonate	mEq/L	

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		-		
6. INF	FECTION SCREEN Viral serologies 6.1 Anti-CMV IgG IF POS Titer	RESULTS Pos Neg ———	Date of Blood Sample// MM DD YY	Not Done (-2)
	6.2 Anti-CMV IgM 6.3 Anti-EBV (VCA) IgG 6.4 Anti-EBV (VCA) IgM 6.5 Anti-HSV 6.6 Anti-HAV 6.7 Anti-HAV IgM 6.8 HBsAg 6.9 Anti-HBc			
	IF HBsAg POSITIVE 6.10 Anti-HBc IgM 6.11 HBeAg 6.12 Anti-HBe 6.13 Anti-HDV		/	
**	6.14 Anti-HBs 6.15 Anti-HCV 6.16 Anti-HIV IF HIV POSITIVE			
**	6.17 Western Blot			
** (6.18 Anti-HTLV1		/	

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		PATIENT ID	-	
				
COMMENTS:	Yes No			
11 123				_
(60 char/l	ine)			